

# Sage 100cloud Software Consulting



**Sage** Partner

**CHORTEK**  
CPAs | BUSINESS ADVISORS



Waukesha, WI-based CPA Firm

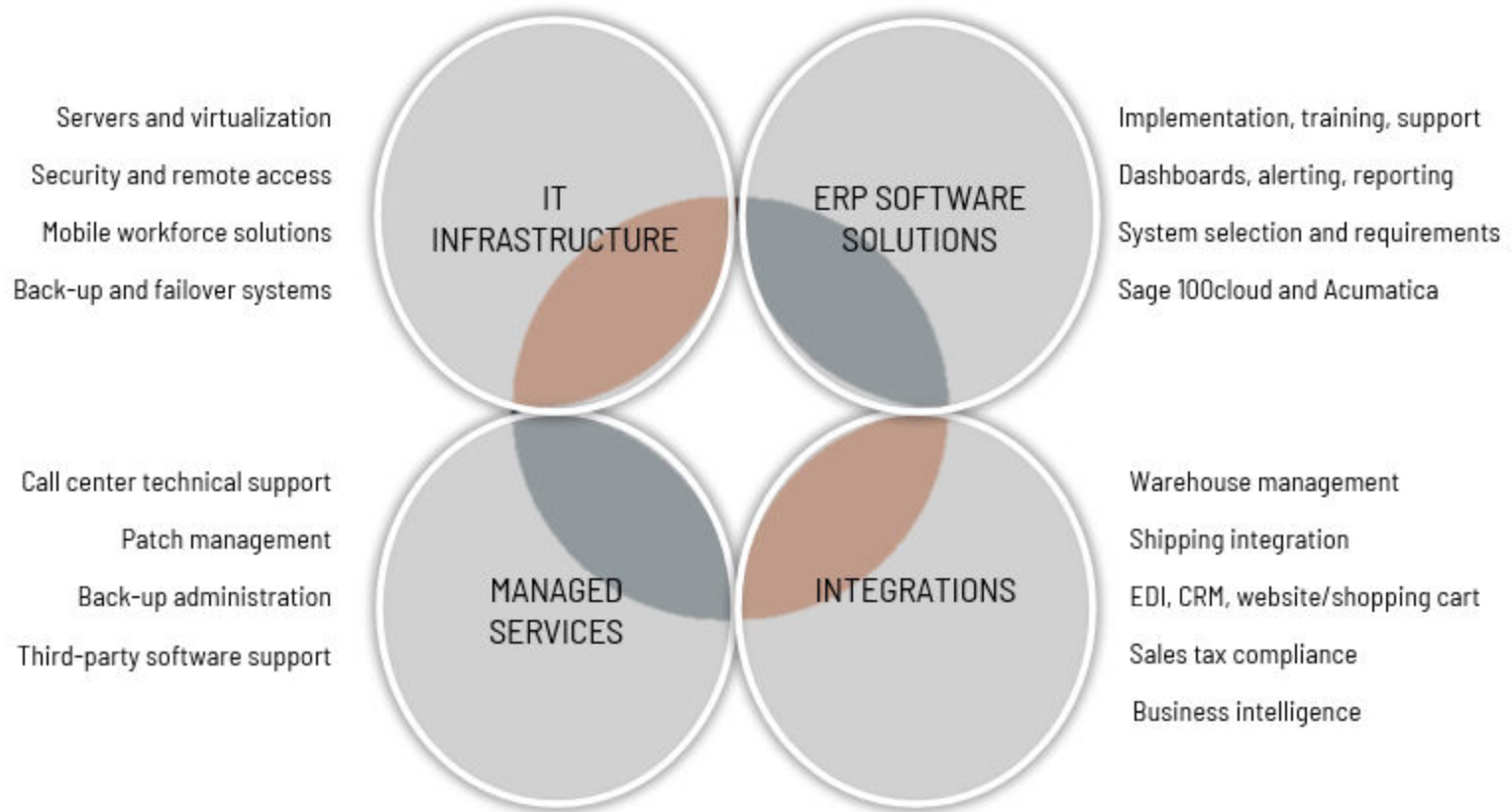
Locations in Waukesha & Appleton, WI

Over 75 years in business and over 55 employees

Assurance Services, Tax Services, Outsourced  
Accounting & Advisory, Business Software Consulting  
& Managed IT Services

[About Chortek](#) | [Vision & Mission](#)





## Firm Overview | Technology



# **Chortek Software Services**

System Selection and Requirements Definition

Software Implementation, Training & Support

Custom Programming/Reporting (MS Access/MS SQL/MS  
Excel, Crystal Reports)

Project Management

[Business Software Consulting Home](#)

Software Services



# Networking/Infrastructure Services

Managed Network Services

Remote Access Solutions

Network Design Services

Cybersecurity

Backup and Disaster Recovery



Networking/Infrastructure



# Sage Products

Sage 50cloud

(formerly Peachtree/Quantum)

Sage 100cloud

(formerly Sage MAS 90/200)

Sage Fixed Assets

Sage BusinessWorks

Sage CRM

Sage Products Home

**Sage** Partner

Sage Products

**CHORTEK**  
CPAs | BUSINESS ADVISORS

# Sage Services

Implementation

Training

Personalization

Report writing

Upgrades

Help Desk (phone and email)

**Sage** Partner

Sage Services

**CHORTEK**  
CPAs | BUSINESS ADVISORS



Steve Krueger  
Principal



Sue Wolf, CPA  
Sr. Technology Consultant



Debby Hanson  
Sr. Technology Consultant



Karl Metzger  
Sr. Technology Consultant



Robert Allande  
Sr. Technology Consultant



Debra Scheider  
Team Administrator

BSC Team





# Client Benefits With Chortek

- Dedicated Account Manager
- Annual Sage / Business Review Meeting
- Dedicated Help Desk phone number and email
- Annual User Group Meetings
- Management of your Sage Business Care plan and related integrations

Client Benefits



# Need Support?

- Support Desk  
“Tickets” your request, distributes to consultants  
877-526-8226  
[support@chortek.com](mailto:support@chortek.com)
- Chortek User Group - October

Chortek Support



## Distribution

- [Distribution Industry Services](#)
- [Sage 100cloud for Distribution Companies](#)

## Manufacturing

- [Manufacturing Industry Services](#)
- [Sage 100cloud for Manufacturing Companies](#)

Industry Expertise



- Sage CRM
- Sales Tax, Exemption Certificates
  - Avalara
  - Avalara Tax Rates Calculator
- Sage Alerts and Workflow
- Warehouse Management/Bar Code
  - ScanForce
  - Scanco

- Sage Inventory Advisor
- Shipping -Starship
- Sage Intelligence
- Credit Card Processing
  - Repay
  - Paya
  - Century Business Solutions

## Sage Integrations



- 100cloud Manufacturing (formerly JobOps)
- EDI
  - TrueCommerce
  - SPS Commerce
- Website integration
  - Web Services from Sage
  - CIMCloud
  - Kissinger Solutions

- Sage AP Automation
- Sage Data & Analytics
- Summit Hosting
- DocLink
- Automated Service/OSP

## Sage Integrations



# Sage Resources

- [Sage City](#)
- [Sage Customer Portal](#)
- [Sage Events](#)
- [Sage Document Library](#)



# BSC Associations

- ITA –Information Technology Alliance
- 90Minds
- RSM Alliance

# Chortek LLP

Steve Krueger

Principal

920-968-0963

[skrueger@chortek.com](mailto:skrueger@chortek.com)

Waukesha, WI – Corporate Headquarters

Appleton, WI – Business Software Consulting

Contact

