Sage 100cloud
For Distribution

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Sage Partner

Sage 100cloud for Distribution

Financials:
General Ledger
Accounts Payable
Accounts Receivable
Bank Reconciliation

Distribution:
Sales Order Processing
Purchase Order Processing
Inventory Management
DSD/ScanForce or Scanco Multi-Bin
Return Merchandise Authorization (RMA)
Bill of Materials
Mobility for Barcode
Inventory Requirements Planning (IRP)
Sage Inventory Advisor
Sage Intelligence
    Report Manager and Viewer Users
    Report Designer and Connector Module
Sage Alerts & Workflow
    Alerts, Connections, Reports, and Workflow Modules

Also Includes:
Business Insights (Explorer, Reporter and Dashboard)
Crystal Reports
Custom Office
Paperless Office/Electronic Forms Delivery
Credit card processing
Sage CRM Server and One Named User
Visual Integrator

Additional Modules Available:
Payroll with Direct Deposit
Production Management
Sales Tax by *Avalara*
Web Services – website integrations
Fixed Assets

For more information

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Locations
• Waukesha, WI
• Appleton, WI

sage CRM
sage 100cloud

Chortek LLP has been helping businesses manage their technology investments for over 25 years. Our suite of offerings includes Customer Relationship Management (CRM), Sage 50cloud, Sage 100cloud, Sage Business Works and Sage100cloud Manufacturing software solutions.

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Integrated Products

Chortek works with these third party applications integrated with Sage 100cloud to provide additional Distribution Industry specific solutions for shipping, warehouse management and EDI:

SPS Commerce | EDI Systems Integrations

SPS COMMERCE
INFINITE RETAIL POWER®

MAPADOC is now SPS COMMERCE

Starship from V-Technologies for Shipping

STARSHIP · V technologies
FedEx · AIRBORNE EXPRESS · UNITED STATES POSTAL SERVICE · UPS

TrueCommerce EDI

TrueCommerce
Do business in every direction

ScanForce for Warehouse Automation and handheld bar code solutions

ScanForce

Avalara Sales Tax, Exemption Certificates, and Sales Filing

Avalara

Fraxion (formerly eRequester)

fraxion
eRequester®

CIMcloud

cimcloud
by websitepipeline™

Altec and DocLink

ALTEC DocLink

Summit Hosting

SUMMIT HOSTING®
MANAGED CLOUD SOLUTIONS

Payment Solutions

paya®

REPAY
Realtime Electronic Payments

Scanco Warehouse & Manufacturing Automation

Scanco

Century
BUSINESS SOLUTIONS™

sage Inventory Advisor

sage Intelligence

sage Alerts & Workflow

sage AP Automation
Powered By Beanworks

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Editions: Advanced (Remote users/sites) and Premium (SQL)

Pricing: Subscription – pay monthly or annually for the use of the software

On-Premise or Hosted

Sage 100cloud is installed on your network server or can be installed on a hosted server (Summit Hosting recommended)

Implementation/Training/Support

Chortek will work with you regarding:

- Installation
- Data conversion
- Configuration/Setup/Change Management
- Training/Forms and Reports
- Go live and on-going support (including product updates and upgrades)

Maintenance and Support

Sage 100cloud users subscribe annually to a Business Care plan that provides:

- Support Plus (unlimited support) – included no charge first year
- Product Updates and Critical fixes
- New Version Releases– install, data migration and training quoted
- Access to Sage support (5 cases or unlimited options available)
- 24/7 access to the online support knowledgebase

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The Chortek Advantage

Your Chortek consulting team:

Steve Krueger
Principal

Sue Wolf, CPA
Sr. Technology Consultant

Debby Hanson
Sr. Technology Consultant

Robert Allande
Sr. Technology Consultant

Andaleeb (AG) Ghazali, MCP, MCTS
Sr. Technology Consultant

Karl Metzger
Sr. Technology Consultant

Debra Scheider
Team Administrator

Your Chortek consulting team will provide:

- Client Update emails as needed
- Chortek Annual Sage 100 User Group
- Annual Reviews of your Sage 100 System
- Dedicated Help Desk phone number, email and staff Upgrade and product update consulting

sage provides:

- Customer Portal
- Knowledgebase
- Sage City
- Sage Summit

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Key Sage 100cloud Feature Highlights

FINANCIAL MODULES

General Ledger
Multi-company
- Multi-department
- 32 character –10 segment account number
- Sage Intelligence for Excel Based Financial Report

Accounts Payable
- ACH capability
- Divisions
- Trial Balance and Aging Reports

Accounts Receivable
- Email Statements
- Posting by Division
- Trial Balance and Aging Reports

Bank Reconciliation
- Positive pay capability

DISTRIBUTION MODULES

Sales Order Processing/Credit Card Processing
- Order Entry, Shipping Data Entry and Invoice Data Entry functionality
- Integrated Credit Card authorization and processing
- Electronic delivery of order acknowledgements and invoices
- Customer purchase history during order entry

Purchase Order Processing
- Purchase order generated from sales orders or reorder points
- Two step receipt of goods and receipt of invoice capability
- Email vendor purchase orders
- Multiple vendors per item, vendor part numbers, vendor-specific pricing

Inventory Management
- Serialized, Lot, Standard, Average, LIFO and FIFO valuation methods
- Price levels and customer specific pricing
- Kits

RMA –Return Materials Authorization
- Process the return, customer credit or cross ship and vendor credit or replacement
- Allows repair, return or scrap options

Bill of Materials
- Multi-level BOM

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Sage CRM – Customer Relationship Management

Sage CRM Server and one named user included in every purchase*

*separate install with MS SQL Server required

Integration with Sage 100cloud and Outlook/Office 365

Automation for your sales, marketing, and customer service teams:

- Manage Prospects and Opportunities
- Manage Campaigns and Email (via Mailchimp)
- Manage Customer Service calls

Other Functionality Included

Business Insights (Explorer, Reporter, Dashboard)

- Executive-level dashboard with graphics of key metrics
- Wizard-driven report-writing tool
- Powerful Explorer module –visual verses reports

Crystal Reports

- Used for customizing all forms and reports
- Sage Intelligence (Report ManageExcel-based
- Excel based reporting from various modules
- Designer included in Gold Business Care plan

Custom Office

- Aduser-defineded fields for screens and reports
- Modify screens for users or groups of users
- Enhance security access/view of screen data

Paperless Office

- Journals and registers are PDF'd with viewer
- Period end reports are PDF'd with viewer
- Electronic forms delivery for invoices, purchase orders, statements, etc.

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Integrations

Avalara for sales tax calculations, exemption certificate management, sales tax report filing

AP Automation

CIMCloud – Ecommerce website integration

Credit Card Processing – REPAY, Paya, or Century Business Solutions

DocLink by Altec

EDI – Direct Integrations with Sage 100 with your trading partner(s)

- TrueCommerce EDI Solutions
- SPS Commerce EDI System Integrations - MAPADOC

Fraxion - eRequester

Sage Fixed Assets

Scanco or ScanForce for Warehouse Automation and hand held bar code solutions

- Automate receiving, picking and physical count with bar codes and handheld units

StarShip from V-Technologies for Shipping

- Integrations with UPS, FedEx, USPS and many common carriers
- Direct link from Sage 100 Shipping Data Entry – no duplicate entry
- Shipping labels and Bill of Lading

Summit Hosting – Hosted Sage 100 for remote access and data backup

Sage Inventory Advisor

Sage Data & Analytics

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