Sage 100cloud Software Consulting





CPAS | BUSINESS ADVISORS

Waukesha, WI-based CPA Firm

Locations in Waukesha & Appleton, WI

Over 75 years in business and over 55 employees

Assurance Services, Tax Services, Outsourced

Accounting & Advisory, Business Software Consulting

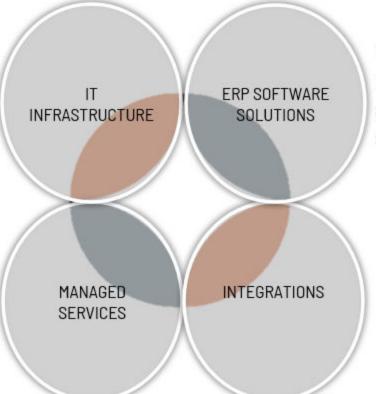
& Managed IT Services

About Chortek | Vision & Mission



Servers and virtualization Security and remote access Mobile workforce solutions Back-up and failover systems

Call center technical support Patch management Back-up administration Third-party software support



Implementation, training, support Dashboards, alerting, reporting System selection and requirements Sage 100cloud and Acumatica

Warehouse management Shipping integration EDI, CRM, website/shopping cart Sales tax compliance Business intelligence

Firm Overview | Technology



Chortek Software Services

System Selection and Requirements Definition

Software Implementation, Training & Support

Custom Programming/Reporting (MS Access/MS SQL/MS Excel, Crystal Reports)

Project Management

Business Software Consulting Home

Software Services



Networking/Infrastructure Services

Managed Network Services

Remote Access Solutions

Network Design Services

Cybersecurity

Backup and Disaster Recovery



Partner

Networking/Infrastructure



Sage Products

Sage 50cloud

(formerly Peachtree/Quantum)

Sage 100cloud

(formerly Sage MAS 90/200)

Sage Fixed Assets

Sage BusinessWorks

Sage CRM

Sage Products Home

<mark>Soge</mark> Partner

Sage Products



Sage Services Implementation Training Personalization Report writing Upgrades Help Desk (phone and email)



Sage Services









Debby Hanson Sr. Technology Consultant



Robert Allande Sr. Technology Consultant



Karl Metzger Sr. Technology Consultant

BSC Team



Andaleeb (AG) Ghazali, MCP, MCTS Sr. Technology Consultant



Debra Scheider Team Administrator



Steve Krueger Principal

Sue Wolf, CPA Sr. Technology Consultant

Client Benefits With Chortek

- Dedicated Account Manager
- Annual Sage / Business Review Meeting
- Dedicated Help Desk phone number and email
- Annual User Group Meetings
- Management of your Sage Business Care plan and related integrations





Need Support?

• Support Desk

"Tickets" your request, distributes to consultants 877-526-8226

support@chortek.com

Chortek User Group - October





Distribution

- Distribution Industry Services
- Sage 100cloud for Distribution Companies

Manufacturing

- <u>Manufacturing Industry Services</u>
- Sage 100cloud for Manufacturing Companies





• Sage CRM

• Sales Tax, Exemption Certificates

- _ <u>Avalara</u>
- Avalara Tax Rates Calculator
- Sage Alerts and Workflow
- Warehouse Management/Bar Code
 - _ <u>ScanForce</u>
 - _ <u>Scanco</u>





- Sage Inventory Advisor
- Shipping -Starship
- <u>Sage Intelligence</u>
- Credit Card Processing
 - _ <u>Repay</u>
 - _ <u>Paya</u>
 - <u>Century Business Solutions</u>





• 100cloud Manufacturing (formerly JobOps)

- EDI
 - _ <u>TrueCommerce</u>
 - _ <u>SPS Commerce</u>
- •Website integration
 - Web Services from Sage
 - _ <u>CIMCloud</u>
 - Kissinger Solutions

Sage Integrations



- Sage AP Automation
- Sage Data & Analytics
- Summit Hosting
- DocLink
- Automated Service/OSP





Sage Resources

- Sage City
- Sage Customer Portal
- <u>Sage Events</u>
- Sage Document Library





BSC Associations

- ITA –Information Technology Alliance
- <u>90Minds</u>
- RSM Alliance







Steve Krueger Principal 920-968-0963 skrueger@chortek.com

Waukesha, WI – Corporate Headquarters Appleton, WI – Business Software Consulting



