

Sage 100cloud Software Consulting



Sage Partner

CHORTEK
CPAs | BUSINESS ADVISORS



Waukesha, WI-based CPA Firm

Locations in Waukesha & Appleton, WI and Atlanta, GA

Over 75 years in business and over 55 employees

Assurance & Accounting, Tax Services,

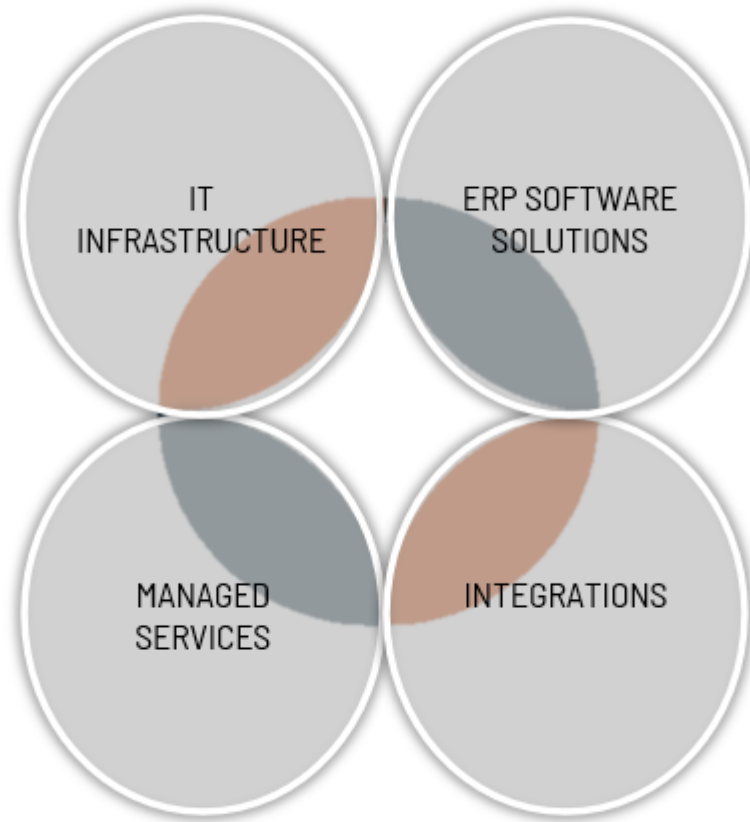
Business Software Consulting

& Managed IT Services

[About Chortek](#) | [Vision & Mission](#)



Servers and virtualization
 Security and remote access
 Mobile workforce solutions
 Back-up and failover systems



Implementation, training, support
 Dashboards, alerting, reporting
 System selection and requirements
 Sage 100cloud and Acumatica

Call center technical support
 Patch management
 Back-up administration
 Third-party software support

Warehouse management
 Shipping integration
 EDI, CRM, website/shopping cart
 Sales tax compliance
 Business intelligence

Firm Overview | Technology



Chortek Software Services

System Selection and Requirements Definition

Software Implementation, Training & Support

Custom Programming/Reporting (MS Access/MS SQL/MS
Excel, Crystal Reports)

Project Management

[Business Software Consulting Home](#)

Software Services



Networking/Infrastructure Services

Managed Network Services

Remote Access Solutions

Network Design Services

Cybersecurity

Backup and Disaster Recovery



Networking/Infrastructure



Sage Products

[Sage 50cloud](#)

(formerly Peachtree/Quantum)

[Sage 100cloud](#)

(formerly Sage MAS 90/200)

[Sage Fixed Assets](#)

[Sage BusinessWorks](#)

[Sage CRM](#)

[Sage Products Home](#)

Sage Partner

Sage Products

CHORTEK
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Sage Services

Implementation

Training

Personalization

Report writing

Upgrades

Help Desk (phone and email)

Sage Partner

Sage Services

CHORTEK
CPAs | BUSINESS ADVISORS



Steve Krueger, Principal



Mark Booth, Director – Consulting Services
ATLANTA, GA



Gail Warren, Sr. Technology Consultant
ATLANTA, GA

BSC Team





Sue Wolf, CPA, Sr. Technology Consultant



Debby Hanson, Sr. Technology Consultant



Karl Metzger, Sr. Technology Consultant



Debra Scheider, Team Administrator

BSC Team



Client Benefits With Chortek

- Dedicated Account Manager
- Annual Sage / Business Review Meeting
- Dedicated Help Desk phone number and email
- Annual User Group Meetings
- Management of your Sage Business Care plan and related integrations

Need Support?

- Support Desk
 - “Tickets” your request, distributes to consultants
 - 877-526-8226
 - support@chortek.com
- Chortek User Group - October

Distribution

- [Distribution Industry Services](#)
- [Sage 100cloud for Distribution Companies](#)

Manufacturing

- [Manufacturing Industry Services](#)
- [Sage 100cloud for Manufacturing Companies](#)

Industry Expertise



- Sage CRM
- Sales Tax, Exemption Certificates
 - Avalara
 - Avalara Tax Rates Calculator
- Sage Alerts and Workflow
- Warehouse Management/Bar Code
 - ScanForce
 - Scanco

- Sage Inventory Advisor
- Shipping - Starship
- Sage Intelligence
- Credit Card Processing
 - Repay
 - Paya
 - Century Business Solutions

Sage Integrations



- 100cloud Manufacturing (formerly JobOps)
- EDI
 - TrueCommerce
 - SPS Commerce
- Website integration
 - Web Services from Sage
 - CIMCloud
 - Kissinger Solutions

- Sage AP Automation
- Sage Data & Analytics
- Summit Hosting
- DocLink
- Automated Service/OSP

Sage Integrations



Sage Resources

- [Sage City](#)
- [Sage Customer Portal](#)
- [Sage Events](#)
- [Sage Document Library](#)

BSC Associations

- ITA – Information Technology Alliance
- 90Minds
- RSM Alliance

Chortek LLP

Steve Krueger

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Principal

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Waukesha, WI – Corporate Headquarters

Appleton, WI – Business Software Consulting

Atlanta, GA – Business Software Consulting

Contact

