

# Sage 100cloud Software Consulting

sage Partner



**CHORTEK**  
CPAs | BUSINESS ADVISORS



Waukesha, WI-based CPA Firm

Locations in Waukesha & Appleton, WI and Atlanta, GA

Over 75 years in business and over 55 employees

Assurance & Accounting, Tax Services,

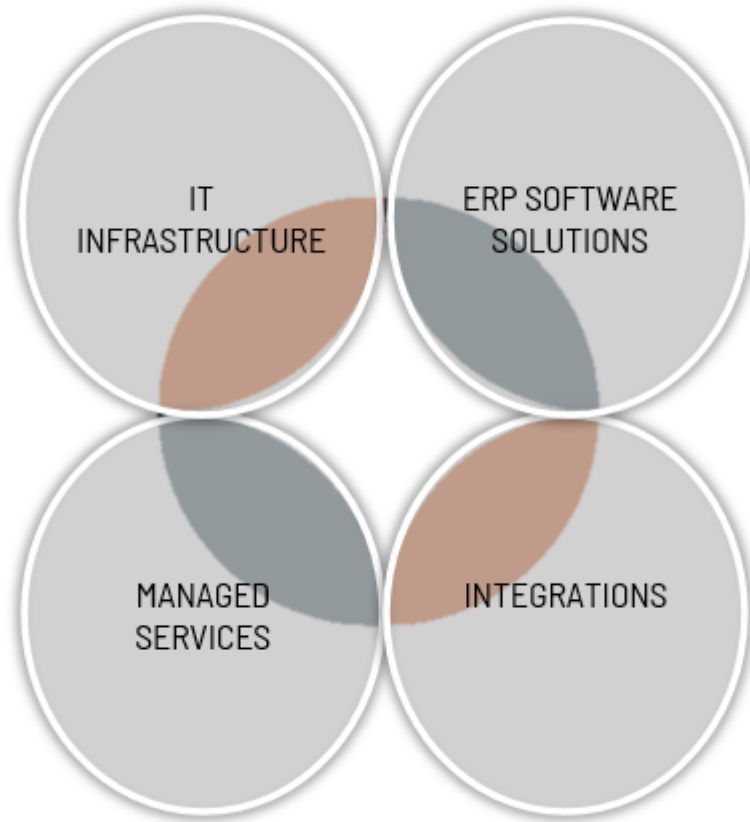
Business Software Consulting

& Managed IT Services

[About Chortek](#) | [Vision & Mission](#)



Servers and virtualization  
 Security and remote access  
 Mobile workforce solutions  
 Back-up and failover systems



Implementation, training, support  
 Dashboards, alerting, reporting  
 System selection and requirements  
 Sage 100cloud and Acumatica

Call center technical support  
 Patch management  
 Back-up administration  
 Third-party software support

Warehouse management  
 Shipping integration  
 EDI, CRM, website/shopping cart  
 Sales tax compliance  
 Business intelligence

# Firm Overview | Technology



# Chortek Software Services

System Selection and Requirements Definition

Software Implementation, Training & Support

Custom Programming/Reporting (MS Access/MS SQL/MS  
Excel, Crystal Reports)

Project Management

[Business Software Consulting Home](#)

Software Services



# Networking/Infrastructure Services

Managed Network Services

Remote Access Solutions

Network Design Services

Cybersecurity

Backup and Disaster Recovery



Networking/Infrastructure



# Sage Products

Sage 50cloud

(formerly Peachtree/Quantum)

Sage 100cloud

(formerly Sage MAS 90/200)

Sage Fixed Assets

Sage BusinessWorks

Sage CRM

Sage Products Home

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Sage Products

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# Sage Services

Implementation

Training

Personalization

Report writing

Upgrades

Help Desk (phone and email)

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Sage Services

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Steve Krueger, Principal



Mark Booth, Director – Consulting Services  
ATLANTA, GA



Gail Warren, Sr. Technology Consultant  
ATLANTA, GA

BSC Team







Sue Wolf, CPA, Sr. Technology Consultant



Debby Hanson, Sr. Technology Consultant



Karl Metzger, Sr. Technology Consultant



Debra Scheider, Team Administrator

BSC Team



# Client Benefits With Chortek

- Dedicated Account Manager
- Annual Sage / Business Review Meeting
- Dedicated Help Desk phone number and email
- Annual User Group Meetings
- Management of your Sage Business Care plan and related integrations

# Need Support?

- Support Desk
  - “Tickets” your request, distributes to consultants
  - 877-526-8226
  - [support@chortek.com](mailto:support@chortek.com)
- Chortek User Group - October

## Distribution

- [Distribution Industry Services](#)
- [Sage 100cloud for Distribution Companies](#)

## Manufacturing

- [Manufacturing Industry Services](#)
- [Sage 100cloud for Manufacturing Companies](#)

Industry Expertise



- Sage CRM
- Sales Tax, Exemption Certificates
  - Avalara
  - Avalara Tax Rates Calculator
- Sage Alerts and Workflow
- Warehouse Management/Bar Code
  - ScanForce
  - Scanco

- Sage Inventory Advisor
- Shipping - Starship
- Sage Intelligence
- Credit Card Processing
  - Repay
  - Paya
  - Century Business Solutions

Sage Integrations



- 100cloud Manufacturing (formerly JobOps)
- EDI
  - TrueCommerce
  - SPS Commerce
- Website integration
  - Web Services from Sage
  - CIMCloud
  - Kissinger Solutions

- Sage AP Automation
- Sage Data & Analytics
- Summit Hosting
- DocLink
- Automated Service/OSP

Sage Integrations





# Sage Resources

- [Sage City](#)
- [Sage Customer Portal](#)
- [Sage Events](#)
- [Sage Document Library](#)

# BSC Associations

- ITA – Information Technology Alliance
- 90Minds
- RSM Alliance

# Chortek LLP

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Contact

