

# Business Software Consulting



sage Partner

**CHORTEK**  
CPAs | BUSINESS ADVISORS



Waukesha, WI based CPA Firm

Waukesha & Appleton, WI and Atlanta, GA

Over 70 years in business and over 50 employees

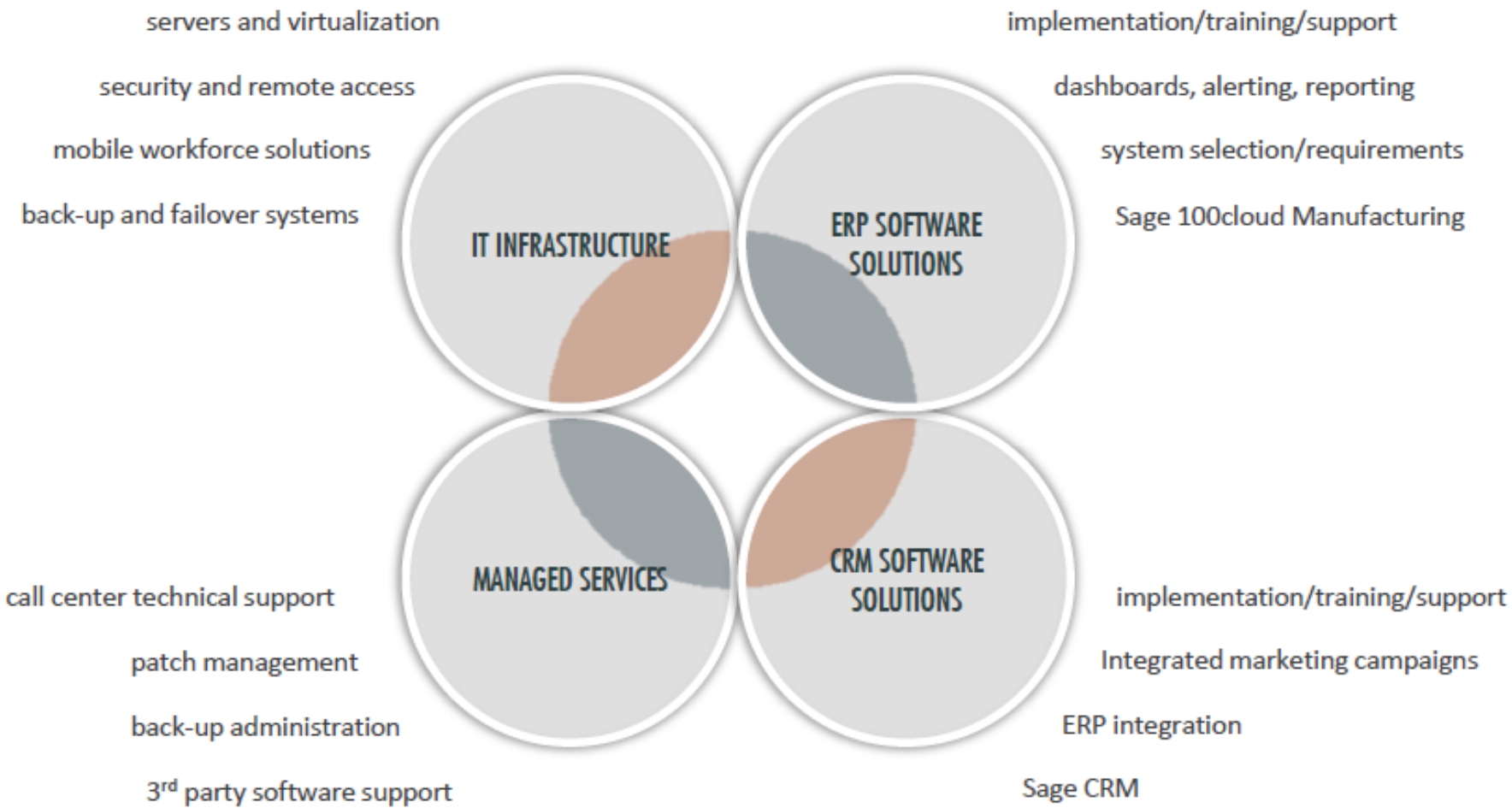
Assurance & Accounting, Tax Services,

Business Software Consulting

& Managed IT Services

[About Chortek](#) | [Vision & Mission](#)





# Firm Overview | Technology



# Chortek Software Services

System Selection and Requirements Definition

Software Implementation, Training & Support

Custom Programming/Reporting (MS Access/MS SQL/MS  
Excel, Crystal Reports)

Project Management

[Business Software Consulting Home](#)

Software Services



# Networking/Infrastructure Services

Managed Network Services

Remote Access Solutions

Network Design Services

Cybersecurity

Backup and Disaster Recovery



Networking/Infrastructure



# Sage Products

Sage 50cloud

(formerly Peachtree/Quantum)

Sage 100cloud

(formerly Sage MAS 90/200)

Sage Fixed Assets

Sage BusinessWorks

Sage CRM

Sage Products Home

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Sage Products

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# Sage Services

Implementation

Training

Personalization

Report writing

Upgrades

Help Desk (phone and email)

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Sage Services

**CHORTEK**  
CPAs | BUSINESS ADVISORS



Steve Krueger, Principal



Mark Booth, Director – Consulting Services  
ATLANTA, GA



Gail Warren, Sr. Technology Consultant  
ATLANTA, GA

BSC Team







Sue Wolf, CPA, Sr. Technology Consultant



Debby Hanson, Sr. Technology Consultant



Karl Metzger, Sr. Technology Consultant



Debra Scheider, Team Administrator

BSC Team



# Client Benefits With Chortek

- Dedicated Account Manager
- Annual Sage / Business Review Meeting
- Dedicated Help Desk phone number and email
- Annual User Group Meetings
- Management of your Sage Business Care plan and related integrations

# Need Support?

- Support Desk
  - “Tickets” your request, distributes to consultants
  - 877-526-8226
  - [support@chortek.com](mailto:support@chortek.com)
- Chortek User Group
- [Newsletters – bimonthly](#)
  - (Jan, March, May, July, Sept, November)

## Distribution

- [Distribution Industry Services](#)
- [Sage 100cloud for Distribution Companies](#)

## Manufacturing

- [Manufacturing Industry Services](#)
- [Sage 100cloud for Manufacturing Companies](#)

Industry Expertise



- Sage CRM
- Sales Tax, Exemption Certificates
  - Avalara
  - Avalara Tax Rates Calculator
- Sage Alerts and Workflow
- Warehouse Management/Bar Code
  - ScanForce
  - Scanco

- Sage Inventory Advisor
- Shipping - Starship
- Sage Intelligence
- Credit Card Processing
  - APS Payments
  - Paya
  - Century Business Solutions

Sage Integrations



- 100cloud Manufacturing (formerly JobOps)
- EDI
  - TrueCommerce
  - SPS Commerce
- Website integration
  - Web Services from Sage
  - Website Pipeline
  - Kissinger Solutions

# Sage Resources

- [Sage City](#)
- [Sage Customer Portal](#)
- [Sage Events](#)
- [Business Technology – Sage Software Newsletter](#)
- [Sage Document Library](#)



# BSC Associations

- ITA – Information Technology Alliance
- 90Minds
- RSM Alliance

# Chortek LLP

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Appleton, WI – Business Software Consulting

Atlanta, GA – Business Software Consulting

