

Sage 100cloud For Distribution

Sage 100cloud for Distribution

Financials

General Ledger
Accounts Payable
Accounts Receivable
Bank Reconciliation

Distribution:

Sales Order Processing
Purchase Order Processing
Inventory Management
DSD/ScanForce or Scanco Multi-Bin
Return Merchandise Authorization (RMA)
Bill of Materials
Mobility for Barcode
Inventory Requirements Planning (IRP)
Sage Inventory Advisor – Unlimited
Sage Intelligence – Unlimited
 Report Manager and Viewer Users
 Report Designer and Connector Module
Sage Alerts & Workflow – Unlimited
 Alerts, Connections, Reports and Workflow Modules

Also Includes:

Business Insights (Explorer, Reporter and Dashboard)
Crystal Reports
Custom Office
Paperless Office/Electronic Forms Delivery
Credit card processing
Sage CRM Server and One Named User
Visual Integrator

Additional Modules Available

Budget & Planning
Payroll with Direct Deposit
Production Management
Sales Tax by *Avalara*
Web Services – website integrations
Fixed Assets

For more information

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Locations

- Waukesha, WI
- Appleton, WI
- Atlanta, GA

sage CRM

sage 100cloud

Chortek LLP has been helping businesses manage their technology investments for over 25 years. Our suite of offerings includes Customer Relationship Management (CRM), Sage 50cloud, Sage 100cloud, Sage Business Works and Sage100cloud Manufacturing software solutions.

CHORTEK
CPAs | BUSINESS ADVISORS

Integrated Products

Chortek works with these third party applications integrated with Sage 100cloud to provide additional Distribution Industry specific solutions for shipping, warehouse management and EDI:

SPS Commerce | EDI Systems Integrations



TrueCommerce EDI



Avalara Sales Tax, Exemption Certificates, and Sales Filing



CIMcloud



Summit Hosting



Scanco Warehouse & Manufacturing Automation



sage Inventory Advisor

sage Alerts & Workflow

Starship from V-Technologies for Shipping



ScanForce for Warehouse Automation and handheld bar code solutions



Fraxion (formerly eRequester)



Altec and DocLink



Payment Solutions



sage Intelligence

sage AP Automation

Powered By Beanworks

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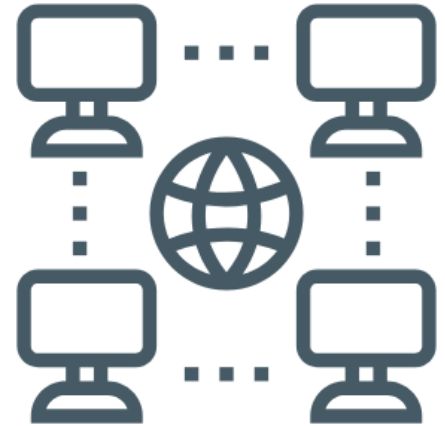


Editions: Advanced (Remote users/sites) and Premium (SQL)

Pricing: Subscription – pay monthly or annually for the use of the software

On-Premise or Hosted

Sage 100cloud is installed on your network server or can be installed on a hosted server (Summit Hosting recommended)



Implementation/Training/Support

Chortek will work with you regarding:

- Installation
- Data conversion
- Configuration/Setup/Change Management
- Training/Forms and Reports
- Go live and on-going support (including product updates and upgrades)

Maintenance and Support

Sage 100cloud users subscribe annually to a Business Care plan that provides:

- Support Plus (unlimited support) – included no charge first year
- Product Updates and Critical fixes
- New Version Releases- install, data migration and training quoted
- Access to Sage support (5 cases or unlimited options available)
- 24/7 access to the online support knowledgebase

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The Chortek Advantage

Your Chortek consulting team:



STEVE KRUEGER,
Principal



DEBRA SCHEIDER,
Administrator



SUE WOLF,
Senior Consultant



DEBBY HANSON,
Senior Consultant



GAIL WARREN
Senior Consultant



MARK BOOTH
Director - Consulting Services



KARL METZGER,
Senior Technology
Consultant

Your Chortek consulting team will provide:

- Bimonthly Newsletter
- Client Update emails as needed
- Chortek Annual Sage 100 User Group
- Annual Reviews of your Sage 100 System
- Dedicated Help Desk phone number, email and staff
- Upgrade and product update consulting

sage provides:

- Customer Portal Knowledgebase
- Sage City
- Sage Summit

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Key Sage 100cloud Feature Highlights

FINANCIAL MODULES



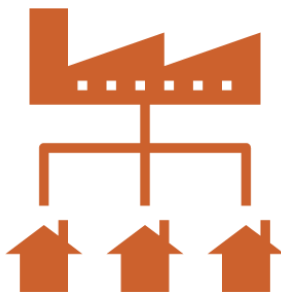
General Ledger
Multi-company
Multi-department
32 character – 10 segment account number
Sage Intelligence for Excel Based Financial Report

Accounts Payable
ACH capability
Divisions
Trial Balance and Aging Reports

Accounts Receivable
Email Statements
Posting by Division
Trial Balance and Aging Reports

Bank Reconciliation
Positive pay capability

DISTRIBUTION MODULES



Sales Order Processing/Credit Card Processing
Order Entry, Shipping Data Entry and Invoice Data Entry functionality
Integrated Credit Card authorization and processing
Electronic delivery of order acknowledgements and invoices
Customer purchase history during order entry

Purchase Order Processing
Purchase order generated from sales orders or reorder points
Two step receipt of goods and receipt of invoice capability
Email vendor purchase orders
Multiple vendors per item, vendor part numbers, vendor-specific pricing

Inventory Management
Serialized, Lot, Standard, Average, LIFO and FIFO valuation methods
Price levels and customer specific pricing
Kits

RMA – Return Materials Authorization
Process the return, customer credit or cross ship and vendor credit or replacement
Allows repair, return or scrap options

Bill of Materials
Multi-level BOM

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Sage CRM – Customer Relationship Management

Sage CRM Server and one named user included in every purchase*

*separate install with MS SQL Server required

Integration with Sage 100cloud and Outlook/Office 365

Automation for your sales, marketing and customer service teams:

- Manage Prospects and Opportunities
- Manage Campaigns and Email (via Mailchimp)
- Manage Customer Service calls

Other Functionality Included

Business Insights (Explorer, Reporter, Dashboard)

Executive level dashboard with graphics of key metrics

Wizard driven report writing tool

Powerful Explorer module –visual verses reports

Crystal Reports

Used for customizing all forms and reports

Sage Intelligence (Report Manager)

Excel based reporting from various modules

Designer included in Gold Business Care plan

Custom Office

Add user defined fields for screens and reports

Modify screens for users or groups of users

Enhance security access/view of screen data

Paperless Office

Journals and registers are PDF'd with viewer

Period end reports are PDF'd with viewer

Electronic forms delivery for invoices, purchase orders, statements, etc.



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Integrations

Avalara for sales tax calculations, exemption certificate management, sales tax report filing

AP Automation

CIMCloud – Ecommerce website integration

Credit Card Processing – APS, Paya, or Century Business Solutions

DocLink by Altec

EDI – Direct Integrations with Sage 100 with your trading partner(s)

Kissinger EDI Advantage

TrueCommerce EDI Solutions

SPS Commerce EDI System Integrations - MAPADOC

Fraxion - eRequester

Sage Budgeting & Planning

Sage Fixed Assets

Scanco or **ScanForce** for Warehouse Automation and hand held bar code solutions

Automate receiving, picking and physical count with bar codes and handheld units

StarShip from V-Technologies for Shipping

Integrations with UPS, FedEx, USPS and many common carriers

Direct link from Sage 100 Shipping Data Entry – no duplicate entry

Shipping labels and Bill of Lading

Summit Hosting – Hosted Sage 100 for remote access and data backup



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