

Sage CRM 2020 R1 Hardware and Software Requirements

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Hardware requirements

Sage CRM server

Before installing Sage CRM, make sure your server meets the following minimum requirements.

Item	Requirement
Processor	2.2 GHz or faster
RAM	Minimum: 8 GBRecommended: 16 GB or more
Free hard disk space	16 GB or more

Software requirements

Warning: Sage CRM does not support Microsoft products that have reached mainstream support end date.

- Operating systems
- Database server
- Web browsers
- Mobile devices
- Mobile apps
- CTI plugin
- Microsoft Exchange
- Transport Layer Security (TLS)
- Outlook plugins
- Citrix Virtual Apps (formerly XenApp)
- Remote Desktop Services (formerly Terminal Services)
- Virtualization
- Proxy servers

Operating systems

Operating systems listed in this section should be either without Service Pack or with the latest Service Pack available at the time of Sage CRM 2020 R1 release.

Note: Install the latest updates for your version of Windows.

Sage CRM server

Requirement	Details
Operating system	Microsoft Windows Server 2019
	 Microsoft Windows Server 2019 Essentials
	Microsoft Windows Server 2016
	Microsoft Windows Server 2016 Essentials
Web Server (IIS)	The computer on which you plan to install Sage CRM must have the Web Server (IIS) server role installed. Sage CRM supports Web Server (IIS) supplied with the operating systems listed above.
Installation on a domain controller	You can install Sage CRM on a domain controller if it is running one of the following:
	 Microsoft Windows Server 2019 Essentials
	Microsoft Windows Server 2016 Essentials
	On these operating systems Sage CRM does not support HTTPS, Remote Desktop Services, and CDONTS/CDOSYS.

Client computer

You can access Sage CRM from a computer running one of the following:

- Windows 10, 32-bit or 64-bit
- Windows 8.1, 32-bit or 64-bit

Database server

- Microsoft SQL Server 2017 CU18 and earlier
- Microsoft SQL Server 2016 SP2, Standard or Enterprise
- Microsoft SQL Server 2017 Express (supplied in the Sage CRM installation package)

Microsoft SQL Server 2017 Express has the following limitations:

- Sage does not recommend this SQL Server version for environments that exceed five Sage CRM users.
- Maximum memory utilized (per instance of SQL Server Database Engine): 1 GB
- Maximum relational database size: 10 GB

For detailed information about all Microsoft SQL Server 2017 Express limitations, see <u>Features supported</u> by the editions of SQL Server 2017 on Microsoft SQL Docs.

Warning: If you use Microsoft SQL Server 2017 Express, Sage Support will address only those issues that can be reproduced on a Standard or Enterprise edition of the SQL Server versions listed above.

Web browsers

You can access Sage CRM with the following web browsers:

Browser	Must be installed on
Microsoft Internet Explorer 11	Windows 10
• 32-bit edition only.	Windows 8.1
Compatibility View is not supported.	
Microsoft Edge	Windows 10
Mozilla Firefox (latest version)	Windows 10
	Windows 8.1
Google Chrome (latest version)	Windows 10
	Windows 8.1
Google Chrome for Android	Android 10
	 Android 9 Pie
Apple Safari for iOS	• iOS 13.x
	• iOS 12.x

- To access the **Administration** area of Sage CRM, you must use a supported web browser on a Windows-based computer.
- The Classic Dashboard is supported on Microsoft Internet Explorer only.
- On 64-bit editions of Windows, the default web browser is Microsoft Internet Explorer 32-bit. The 64-bit edition of Internet Explorer is also installed.

Mobile devices

Sage CRM supports and is optimized for viewing on these mobile devices:

Device	Desktop theme Mobile theme
Android phone	Android 10
	Android 9 Pie
iPhone	• iOS 13.x
	• iOS 12.x
iPad	• iOS 13.x
	• iOS 12.x

Mobile apps

Mobile devices on which you install the apps must meet the system requirements set in:

- Sage CRM for Android Release Notes
- Sage CRM for iPhone Release Notes

CTI plugin

The CTI (Computer Telephony Integration) plugin requires the following:

Requirement	Details
Microsoft Internet Explorer 11	Access Sage CRM with this web browser to install and use the
• 32-bit edition only.	CTI plugin.
 Compatibility View is not supported. 	
Be a system administrator or power user on your computer	Required to install the CTI plugin.

Microsoft Exchange

Sage CRM can integrate and work with the following Exchange versions:

- Microsoft Exchange Server 2019
- Microsoft Exchange Server 2016, 64-bit edition only
- Exchange Online (part of Microsoft Office 365)

In these Exchange versions, the following features and roles must be enabled:

- Exchange Web Services (EWS)
- · Application Impersonation
- Integrated Windows Authentication with Anonymous Authentication

Note: Sage CRM was tested with Business plans of Office 365.

Transport Layer Security (TLS)

Sage CRM supports TLS versions 1.2 and 1.1.

Outlook plugins

Software	Classic Outlook Plugin	Lite Outlook Plugin	
Microsoft Outlook	Supports Outlook supplied with:	Supports Outlook supplied with:	
	 Microsoft Office 2019 32-bit editions (Home, Business, and Professional) 	 Microsoft Office 2019 32-bit and 64-bit editions (Home, Business, and Professional) 	
	 Microsoft Office 2016 32-bit editions (Home, Business, and Professional) 	 Microsoft Office 2016 32-bit and 64-bit editions (Home, Business, and Professional) 	
	 Microsoft Office 365 You must have the 32-bit desktop version of Outlook app installed on your computer. 	 Microsoft Office 365 You must have the 32-bit or 64-bit desktop version of Outlook app installed on your computer. 	
Microsoft Exchange	See Microsoft Exchange in this document.		
Microsoft .NET Framework	Make sure the following versions are installed on client computers:		
	Microsoft .NET Framework	4.6	
	Microsoft .NET Framework 3.5		
Microsoft Internet Explorer 11 • 32-bit edition only.	Access Sage CRM with this web browser to install and use the Outlook plugins.		
 Compatibility View is not supported. 			

Citrix Virtual Apps (formerly XenApp)

Supported version	Protocols	Supported application delivery methods
Citrix Virtual Apps 7 1909, 32- and 64-	HTTP, HTTPS	 Publish desktops
bit editions		 Publish applications

Consider the following limitations when deploying Sage CRM via Citrix Virtual Apps:

- Multi-server Sage CRM environments are not supported.
- Multi-server Citrix Virtual Apps environments are not supported.
- Roaming user profiles are not supported.

Remote Desktop Services (formerly Terminal Services)

Note: For more information on how to install and use Sage CRM Outlook plugins with Remote Desktop Services, see the *System Administrator Help* on the Sage CRM Help Center.

Supported version	Protocols	Supported application delivery methods
RDS supplied with:	HTTP, HTTPS	Publish full desktop
 Windows Server 2019 Standard 		
 Windows Server 2016 Standard 		

Sage CRM doesn't support roaming user profiles when it is deployed and used via Remote Desktop Services.

Virtualization

Sage CRM is supported on AWS EC2.

Minimum AWS EC2 instance configuration:

\$Name	vCPUs	Memory (GiB)	Baseline performance/ vCPU	Network burst bandwidth (Gbps)	EBS burst bandwidth (Gbps)
t3a.large	2	8.0	30%	5	2.05

Although Sage CRM has been tested on AWS EC2 only, it should run on other standard virtualization environments.

Note: Sage Support only addresses AWS EC2-related issues that can also be reproduced in a physical environment.

Proxy servers

Sage CRM doesn't support reverse proxies.