

Business Technology Consulting



sage Partner

CHORTEK
CPAs | BUSINESS ADVISORS



Waukesha, WI based CPA Firm

Waukesha & Appleton, WI and Atlanta, GA

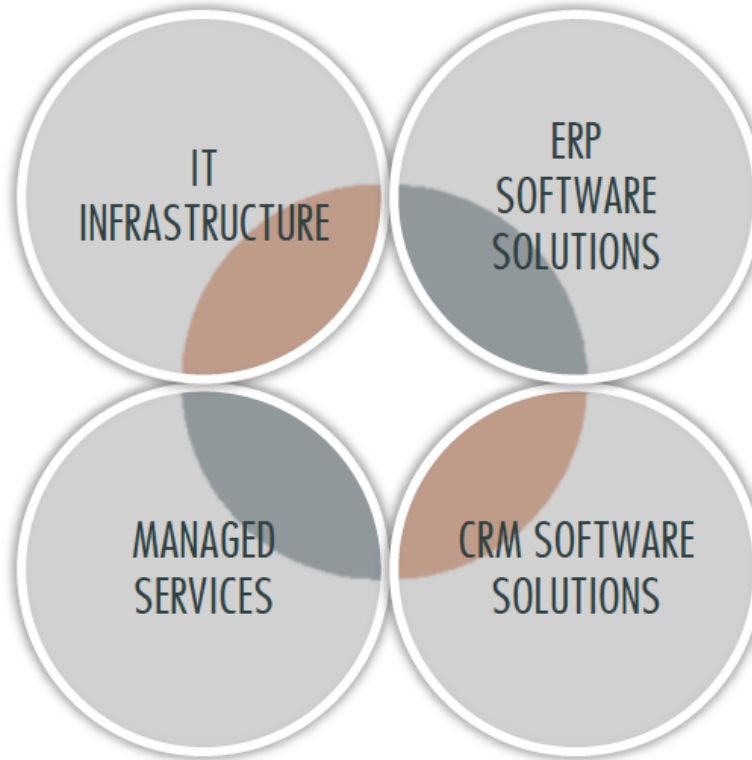
Over 70 years in business and over 50 employees

Tax, Audit, M&A, Technology Services

<https://www.chortek.com/about-us-business-advisory-firm/>



servers and virtualization
security and remote access
mobile workforce solutions
back-up and failover systems



call center technical support
patch management
back-up administration
3rd party software support

implementation/training/support
dashboards, alerting, reporting
system selection/requirements
Sage, JobOps

implementation/training/support
Integrated marketing campaigns
ERP integration
Sage CRM

Firm Overview | Technology



System Selection and Requirements Definition
Software Implementation, Training & Support
Custom Programming/Reporting (MS Access/MS
SQL/MS Excel, Crystal Reports)
Project Management

<https://www.chortek.com/business-software-consulting/>

Software Services



Managed Network Services

Remote Access Solutions

Network Design Services

Cyber Security

Backup and Disaster Recovery



Networking/Infrastructure



Sage 50

(formerly Peachtree/Quantum)

Sage 100

(formerly Sage MAS 90/200)

Sage BusinessWorks

<https://www.chortek.com/business-software-consulting/sage-products/>

Sage CRM

JobOps/ Sage 100c Manufacturing

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Sage Products

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- Implementation
- Training
- Personalization
- Report writing
- Upgrades
- Help Desk (phone and email)

The logo consists of a green rounded rectangular border with a green arrow pointing to the right on the right side. Inside the border, the word "sage" is written in a lowercase, sans-serif font, and the word "Partner" is written in a bold, uppercase, sans-serif font.

sage Partner

Sage Services

CHORTEK
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Steve Krueger, Principal



Mark Booth, Sr. Consultant,
ATLANTA, GA



Gail Warren, Sr. Consultant
ATLANTA, GA

BTC Team





Sue Wolf, CPA, Sr. Consultant



Debby Hanson, Sr. Consultant



Debra Scheider, Team Administrator

BTC Team



- Dedicated Account Manager
- Annual Sage / Business Review Meetings
- Dedicated Help Desk phone number and email
- Annual User Group Meetings
- Management of your Sage BusinessCare plan and related integrations

Client Benefits



- Support Desk
 - “Tickets” your request, distributes to consultants
 - 877-526-8226
 - support@chortek.com
- Chortek Users Group (Appleton, Waukesha)
- Newsletters – bi-monthly
 - (Jan, March, May, July, Sept, November)
 - <https://www.chortek.com/business-software-consulting/bsc-resources/sage-software-technology-newsletter/>

Chortek Support



- Sage 100 for Distribution Companies

- <https://www.chortek.com/wp-content/uploads/2019/02/sage-100cloud-for-the-distribution-industry-2.19.19.pdf>

- Sage 100 for Manufacturing Companies

- <https://www.chortek.com/wp-content/uploads/2019/02/sage-100cloud-for-the-manufacturing-industry-2.19.19.pdf>

Industry Expertise



- CRM
 - www.sagecrm.com
- Sales Tax, Exemption Certificates
 - www.avalara.com
 - www.avataxrates.com
- Sage Alerts and Workflow
 - www.sageknowledgesync.com
- Warehouse Management/Bar Code
 - www.scanforce.com
 - www.scanco.com

Sage Integrations



- Sage Inventory Advisor
 - <https://www.sage.com/us/sage-inventory-advisor>
- Shipping - Starship
 - <http://www.vtechnologies.com/integrated-shipping-software>
- Sage Intelligence
 - <https://www.sageintelligence.com>
- Credit Card Processing
 - APS | www.apsmerchants.com
 - Paya | <https://paya.com/merchants/>

Sage Integrations



- 100c Manufacturing
 - JobOps – Make/Install/Ship
 - www.jobops.com
- EDI
 - Kissinger www.kissingersolutions.com
 - TrueCommerce www.truecommerce.com
- Website integration
 - WebServices from Sage
 - www.websitepipeline.com
 - www.kissingersolutions.com

- Sage Customer Portal

<https://customers.sagenorthamerica.com>

- Sage City

<https://sagecity.na.sage.com>

- Sage Sessions

https://get.sage.com/NPS_18Q2_C4L_NAM_EVRE_NPS_SageSessions/

- Chortek Technology Newsletter

<https://www.chortek.com/business-software-consulting/bsc-resources/sage-software-technology-newsletter/>

Sage Document Library

<https://www.chortek.com/business-software-consulting/bsc-resources/sage-software-document-library/>

Resources



- ITA – Information Technology Alliance

<https://www.italliance.com>

- 90Minds

<https://www.90minds.com>

- RSM Alliance

<https://www.chortek.com/about-us-business-advisory-firm/member-rsm-us-alliance/>

Associations



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Waukesha – Corporate Headquarters

Appleton – Technology Consulting

Atlanta, GA – Technology Consulting

