

# Tax Planning and Compliance



At Chortek, our goal is to prepare a complete and supportable income tax return, taking advantage of all legal tax deductions, resulting in the lowest allowable income tax liability. The tax return is a product of the action steps developed through our income tax planning services.

As a business owner, your time is better spent growing your organization, not worrying about changes in the tax laws. However, it's these changes that can significantly impact the growth of your company. Whether you realize it or not, every decision you make for your business has tax implications. Buying new equipment, testing different manufacturing processes and selling outside the state all require a discussion on tax planning.

Our tax professionals are experts in the tax challenges that businesses and individuals may encounter and are proactive in laying out a plan built specifically for your unique needs. We will work with you to uncover any opportunities for tax-savings that you may not currently be taking advantage of. We pride ourselves on our ability to keep our clients informed on any and all tax planning opportunities and potential exposures.

## Tax Planning Services

- State and local tax planning
- Tax compliance advice
- IRS audit support
- Estate and trust services
- Cost segregation studies
- Sales and use tax reviews
- Research and development tax credits
- Succession planning
- Entity formation planning
- Mergers and acquisitions

## Tax Compliance Services

- Prepare and review corporate and individual tax returns
- International tax issues
- Payroll, sales tax and personal property tax compliance
- Assistance with estimated taxes
- Interpret existing and proposed tax laws and provide related advice

## Value Added Services

The tax professionals at Chortek have the experience and expertise to provide you with value beyond the preparation of your income tax return.

Our clients turn to us for creative tax strategies that help minimize potential risks and allow them to take advantage of all appropriate tax-saving opportunities. At Chortek, we have both the experience and depth of knowledge to meet your needs.

Chortek is a leading professional services firm with deep industry expertise delivering accounting, auditing and tax compliance services coupled with value-driven technology solutions and tailored M&A offerings.

Chortek advises business leaders and individuals on innovative ways to protect assets and enhance efficiencies through a consistent, client-centric experience.