

Chortek Firm Profile



Chortek is a leading professional services firm with deep industry expertise delivering accounting, auditing and tax compliance services coupled with value-driven technology solutions and tailored M&A offerings. Chortek advises business leaders and individuals throughout the Midwest and across the country on innovative ways to protect assets and enhance efficiencies through a consistent, client-centric experience.

Chortek is an active member in Alliot Group, a leading international group of accountants, auditors, tax advisers, lawyers and consultants, with more than 150 members worldwide. Clients benefit from Chortek's participation in Alliot Group by having access to financial and legal specialists located throughout the world.

Industry & Niche Expertise

- Food and Beverage
 - Craft Breweries
 - Dairy Suppliers
 - Cheese Producers
 - Bakeries
- Manufacturing
 - Product-based
 - Metal Fabrication
- Professional Services
 - Law Firms
- Wholesale
- Distribution
- Associations
- Real Estate

Authorized Technology Partners

- Microsoft Gold Certified Partner
- Dell Partner Direct
- Sage Software Authorized Partner
- AppRiver™ Partner
- LifeSize Video Conferencing Partner

Associations & Memberships

- FaB Milwaukee (Food & Beverage)
- Craft Brewers Association
- Wisconsin Brewers Guild
- Wisconsin Cheese Makers Association
- Financial Planning Association
- Information Technology Alliance
- Waukesha County Business Alliance

Areas of Specialization

Accounting, Audit, Tax and Consulting

- Tax Planning and Compliance
- Succession Planning
- Outsourced Accounting
- Estate and Gift Planning
- Research & Development Tax Credit
- QuickBooks Assistance

Technology

- Managed Network Services
- ERP and CRM Software Offerings
- Help Desk Support Plans
- Network Virtualization
- Back-up Disaster Recovery
- System Selection
- Cybersecurity

Business Advisors, Mergers & Acquisitions

- Recapitalization
- Sell/Buy Side Advisory
- Financial Forecasting
- Strategic Planning

Professional Resources

- 5 Partners, 5 Principals
- 25 Certified Public Accountants
- 25 Staff Professionals

Locations

- Waukesha, WI
- Appleton, WI

Contact us at 866.877.8227 or visit www.chortek.com today to begin the conversation.



866.877.8227 | WWW.CHORTEK.COM