

# Employee Benefit Plan Audit



The experienced team of audit and advisory professionals at Chortek LLP has a wealth of knowledge to meet the needs of your business.

## 401(k) and Pension Plan Audits

Federal law requires employee benefit plans with 100 or more participants to have an annual audit as part of the obligation to file an annual return/report (Form 5500 Series). Receive an audit of your employee benefit plan from a trusted accounting firm that delivers high value, industry-specific expertise, and prompt service.

### Expertise

The audit professionals at Chortek are highly qualified with extensive training and experience in auditing employee benefit plans. Our efficient audit approach is combined with current knowledge of governmental regulations, ensuring your business meets its fiduciary responsibilities.

To ensure Chortek meets and exceeds rigorous adherence to ever-changing statutes and rules, we voluntarily belong to a variety of oversight organizations that share best practices and monitor our performance, including registration with the American Institute of Certified Public Accountants Employee Benefit Audit Quality Center.

### Service

At Chortek, we share your desire for prompt and full disclosure. Our teams take a results-oriented approach that is focused on your business environment and work closely with you to meet your specific requirements and timelines.

Our low employee turnover provides a consistent and stable team of qualified experts who efficiently guide you through the audit process, year after year. After all, we don't expect you to train our auditors.

Our unfailing commitment to client service has earned us a place as an attractive alternative to large, national CPA firms. Clients tell us we are more responsive, better aligned with their goals, and easier to work with. Where many firms deliver on one or two of these areas, at Chortek we deliver quality across the board.

***There is no conflict of interest when working with Chortek since we don't sell investments or plan administration services.***

Chortek LLP offers audit and accounting services complemented by tax compliance and planning, business valuations, technology consulting and mergers and acquisition services. We are an active member in Alliot Group, an international consortium of professional service organizations working together to meet the needs of clients who conduct business on a global scale.

For over 65 years, Chortek has delivered consistent, multi-disciplinary accounting and business advisory services to help small to mid-size businesses achieve their financial goals in this competitive, global marketplace. Our knowledgeable team of industry specialists advises business leaders on innovative ways to protect assets through forward-thinking tax planning strategies, tailored accounting practices and value-driven technology solutions.

**CHORTEK**  
CPAs | BUSINESS ADVISORS

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