

# Building Your Business. Strengthening Your Future.



Every business has tremendous potential for growth. But potential does not turn into execution and results unless the business owner and senior management has the ability to focus on growth initiatives. What's holding you back? Which functions of business operation can you shift to other resources in order to have more time dedicated to growing your business?

Below is a listing of typical functions that we found business just like yours assign to internal resources or external service providers that have enabled their business owners to focus on growing the business. If you want to get back to working *on* your business rather than *in* your business, outsourcing some of these tasks is your first step:

## Outsourced Accounting & Advisory

- ☐ Cost accounting
- ☐ Electronic bill pay
- ☐ Payroll planning
- ☐ Operating budgets vs. actual
- ☐ Strategic business planning
- ☐ Monthly accounting assistance
- ☐ Accounts receivable/Accounts payable
- ☐ General ledger management
- ☐ Reconciliation
- ☐ Financial reporting

## Tax Planning & Consultation

- ☐ State and local tax planning
- ☐ Tax compliance advice
- ☐ Cost segregation studies
- ☐ IC-DISC Export tax incentives
- ☐ Sales and use tax planning
- ☐ Research and development tax credits
- ☐ Entity formation planning
- ☐ Global expansion

## Business Succession

- ☐ Estate and trust services
- ☐ Succession planning
- ☐ Multi-generational wealth transfers
- ☐ Employee Stock Ownership Plan (ESOP)

## Technology Assessment & Maintenance

- ☐ Managed network services
- ☐ Back-up & disaster recovery
- ☐ Server & cloud storage
- ☐ Help desk support plans
- ☐ Security & remote access
- ☐ ERP software options
- ☐ CRM implementation & support
- ☐ Review 'system health' metrics

Contact us at 262.522.8227 or visit [www.chortek.com](http://www.chortek.com) today to begin the conversation.

Chortek is a leading professional services firm with deep industry expertise delivering accounting, auditing and tax compliance services coupled with value-driven technology solutions and tailored M&A offerings.

Chortek advises business leaders and individuals on innovative ways to protect assets and enhance efficiencies through a consistent, client-centric experience.

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